

CURRENT AGENDA
US/China Oil and Gas Industry Forum

July 20-22, 1999
Rice University, James A. Baker Institute for Public Policy
Houston, Texas

Tuesday, July 20, 1999 PM

7:00 Reception for all participants
Host: Arthur Andersen, LLP
James A. Baker III Institute for Public Policy
Rice University

Wednesday, July 21, 1999 AM

8:00 - 8:30 Continental Breakfast

8:30 - 9:30 Welcome, Introductions & Keynotes
Master of Ceremonies: Ambassador Djerejian

Deputy Secretary General - Hon. Zhang Guobao
Office of the Vice President - Hon Ted Osius
Assistant Secretary for Fossil Energy - Hon. Robert W. Gee
Counselor to the Department of Commerce - Jan Kalicki
Chinese Consul - General Wu Zurong

9:30 - 10:30 Overview of the US Oil and Gas Industry - Moderator, Principal Deputy Assistant Secretary, Bob Kripowicz

9:30 -10:00 Overview of US Oil Industry
Manager Business Development and Planning, Chevron - Melody Meyer

- structure
- regulation

10:00-10:30 Overview of US Gas Industry
Executive Vice-President, ARCO, Ken Thompson

- structure
- regulation

10:30 - 11:00 Break

11:00 - 12:00 Overview of Chinese Oil and Gas Industry
Director General, China National Petroleum-
Natural Gas Company, Miao Chengwu, and
Deputy Director General, SINOPEC, Cheng Shaozhi

12:00 - 1:30 Lunch

Wednesday, July 21, 1999 PM

- 1:30 - 2:15 Panel Discussion on Morning Presentations/Q&A
 Moderators: Deputy Assistant Secretary, Department of Commerce, Allan Bowser and Deputy Director-General, State Development & Planning Commission, Tian Jun

 Panelists: Melody Meyer, Ken Thompson, Miao Chengwu, and Cheng Shaozhi
- 2:15 - 3:30 Oil and Gas Market Technologies
 Moderators: Chairman & Managing Director, Mobil China Group of Companies, Anthony Turchi and Manager Engineering, Marathon Oil Company, Mark Baxter
- 2:15 - 2:30 Technology Trends - Offshore (John Ellice-Flint, Senior Vice President Unocal)
- 2:30 - 2:45 LNG Technology (Richard Bergsieker, Principal, Enron International)
- 2:45 - 3:00 LNG Economics (Gordon Sandison, Asian Pacific Manager of LNG, Phillips Petroleum)
- 3:00 - 3:15 Coalbed Methane (Jack Derickson, Project Manager China Coalbed Methane, Texaco)
- 3:15 - 3:30 Natural Gas Vehicles (Dr. Zhu, Ford Motor Company)
- 3:30 - 4:00 Break
- 4:00 - 5:00 Fundamentals of Natural Gas Markets/Business: Lessons Learned from Around the World -
 Steve Kirchhoff, Regional Manager, Exxon Company International, and James A. Hughes, Managing Director, Enron
- pricing
 - contract principals
 - return on investment
 - financing and capitalization of natural gas projects
 - seller/buyer negotiations/relationships
 - transportation
- 6:30 - 8:00 Reception - Consulate of the Peoples Republic of China
 3417 Montrose Boulevard
 Houston, Texas

Thursday, July 22, 1999 AM

- 8:00 - 8:30 Continental Breakfast
- 8:30 - 9:15 Panel discussion - Regulatory Regimes that Promote Mutually Beneficial Development of Oil and Gas Markets and Investment in Infrastructure

Moderators: Anthony Turchi, Chairman & Managing Director, Mobil China Group of Companies; and David Jhirad, Senior Advisor, Office

Of International Affairs, Department of Energy

Panelists: Donna Bobbish, Senior Director Regulatory Policy, Office of International Affairs, Department of Energy,
Ken Thompson, Executive Vice President, ARCO
Steve Schneider, Manager Business Development, Chevron

9:15 - 10:30 Q&A Session - topics Wednesday p.m. and Thursday a.m.
Panelists: all presenters Wednesday p.m. and Thursday a.m.

10:30 – 11:00 Break

11:00 - 12:00 Status of and Issues Faced in Development of China's Natural Gas Policy –
Deputy Director-General, State Development & Planning Commission,
Xu Dingming,

12:00 - 1:30 Lunch

Thursday, July 22, 1999 PM

1:30 - 2:30 Issues Faced by China's Government/State Enterprise reorganization -
Government and State Enterprise representatives
Deputy Director-General, SINOPEC, Cheng Shaozhi - Restructuring
Sinopec
Deputy Director-General, State Oil & Chemical Administration, Li Huaqi

2:30 - 3:30 Q&A Session - Chinese Issues
Moderator: Mr. Tian Jun
Panelists: Mr. Xu Dingming
Mr. Chen Shaozhi
Mr. Li Huaqi

3:30 - 4:00 Break

4:00 - 5:00 Review of Issues and Next Steps Discussion
Panelists: Mr. Zhang Guobao
Mr. Tian Jun
Mr. Xu Dingming
Mr. Jan Kalicki
Mr. David Jhirard
Mr. Robert Kripowicz
Mr. Allan Bowser

5:00 Thank-you and Adjournment – Mr. Ted Osius